



ULTRA REWARDS Checking Account Enrollment Form

AUTHORIZATION TO PARTICIPATE IN THE ULTRA REWARDS CHECKING PROGRAM

Date: _____

** Member Number: _____

** Only one Ultra Reward checking account per member

Name on Account: _____

In order to receive the Ultra Rewards each month I understand I must meet the following requirements:

1. Sign up for the program
2. Have an eligible checking account
3. Receive a recurring direct deposit posted to the eligible account
4. Conduct 12 debit card transactions (either signature or PIN based).
* ATM transactions do not count towards this eligibility requirement.
5. Receive your account statements electronically (e-statement)

The Ultra Rewards I will receive if all requirements are met will be:

1. The Ultra Rewards dividend premium will be earned in two tiers. The first tier is defined as the first \$25,000 in the checking account. The second tier is defined as the balance over \$25,000.
2. ATM surcharge/fee rebates up to \$10.00 per month. These fees will be rebated to your checking account on the last day of the month.

If I don't meet the requirements of this program:

The account plan, applicable dividend rate and fees will revert back to the applicable Lighthouse Relationship Plan level. This means I will not earn the Ultra Rewards dividend, will not receive ATM rebates and may incur a monthly service charge.

PLCU reserves the right to discontinue this program at any time. I may opt out of this program at any time.

I have received a copy of the Ultra Rewards checking program disclosure and agree to the terms and conditions outlined above.

Member Signature

Date

Branch Use Only:

Identification Verified to: _____
Drivers License
Original Signature Card

File Maintenance Performed By: _____

Reviewed by: _____



ULTRA REWARDS

The Ultra Rewards checking program is available to all members. I must sign up for the program and have an eligible checking account with PLCU to earn rewards. Eligible checking accounts are defined as the AnyAccess Checking, EZAccess Checking, and Youth Checking accounts. The AccessBuilder Checking and ETA Checking accounts are not eligible. Only one Ultra Rewards checking benefit is allowed per member. Ultra rewards will be earned during the course of each calendar month. Transactions must be posted to my eligible checking account within the calendar month to qualify for benefits earned in that month. I must meet all the requirements of the program to receive my Ultra Rewards.

To be eligible for the Ultra Rewards checking account benefits, I must:

1. Sign up for the program
2. Have an eligible checking account
3. Receive a recurring direct deposit posted to my eligible checking account
4. Conduct 12 debit card transactions each month (either signature or PIN based). ATM transactions do not count towards this eligibility requirement.
5. Receive my account statements electronically (e-Statement)

I will receive the following benefits if all the above requirements are met:

- The Ultra Reward dividend premium will be earned in two tiers. The first tier is defined as the first \$25,000 in the checking account. The second tier is defined as the balance over \$25,000. Balances are computed using the average daily balance method. See the *Schedule of Share and Share Draft Account Rates* for the applicable Ultra Rewards dividend rates.
- ATM surcharge/fee rebates up to \$10 per month. These fees will be rebated to my checking account on the last day of the month.

I can review the status of my Ultra Rewards online at anytime during the month.

If I do not meet the requirements of this program:

- The account plan, applicable dividend rates and fees will revert back to the applicable Lighthouse Relationship Plan level. This means I will not earn the Ultra Reward dividend, will not receive the ATM rebate and may incur a monthly service charge.

PLCU reserves the right to discontinue this program at any time. I may opt out of this program at any time.